



Swampscott Contributory Retirement System

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AGENDA
September 24, 2019
1st Floor, Conference Room
8:00 A.M.
amended

Open Session

Call to Order

1. **Hearing – DePaolo Excess Earnings:**
2. **Approve Minutes:**
 - August 27, 2019
3. **Acceptance of New Member Enrollments:**
 - Brittney Jones (TWN) Administrative Assistant/Town Clerk DOH 8/12/19
 - Patrick Luddy (TWN) Asst. Town Accountant DOH 8/26/19
 - Steven Kent (DPW) Laborer DOH 9/3/19
 - Amber Marzac (SPS) ABA Tutor DOH 9/3/19
 - Julie Travers (LIB) Head of Circulation 8/26/19
 - Derek Nelson (SPS) ESP DOH 8/26/19
 - Dina Aslan (SPS) ESP DOH 9/9/2019
 - Elaine Petrocelli (SPS) Tutor DOH 8/27/19
 - Kevin Dougwillow (SPS) ESP DOH 9/23/19
 - Nicole Mehegan (SPS) Tutor DOH 8/26/19
4. **Retirements:**
 - Thomas J Stephens, Police Lieutenant DOR 9/28/19 - 32 years 10 mos service Opt C
 - Timothy J Cassidy, Police Sergeant DOR 10/8/2019 – 32 Years 10 mos service Opt B
5. **Administrative Reports Put on File:**
6. **Expenses/Financials:**
 - A/P Warrant 9/2019 \$ 22,537.86
 - Payroll Warrant 9/30/2019 \$514,560.08
7. **Refunds, Transfer, Rollovers, Buybacks:**
 - Bethany Beatrice - Refund
 - Thomas Marcou – Refund
 - Patrick Luddy – Buyback Request
 - Mary Beth Brady Buckley - Transfer to Wakefield
 - Shawn Leonard – Transfer to MTRS
8. **Review of Monthly Financials:**
 - July 2019
9. **New Business:**
10. **Old Business:**
 - Segal Consultants
11. **Administrator Updates:**