



Swampscott Contributory Retirement System

AGENDA
February 23, 2021
8:00 a.m.

Join Zoom Meeting
<https://zoom.us/j/92804353457?pwd=WWphNGhYbWhRL2F3dHBaL2dOUXU2UT09>

Meeting ID: 928 0435 3457
Passcode: 854903
Find your local number: <https://zoom.us/u/aBdbXVkkR>

Open Session Call to Order

1. **Performance Update**
 - Greg McNeillie-DAHAB
2. **Minutes:**
 - January 26, 2021
3. **New Members:**
 - Stefanie Allen SPS -DOH 1/19/2021 Tutor
 - Amanda Bondi SPS - DOH 12/07/2020 Perm Building Substitute
 - Ricardo Flores TWN - DOH 02/21/2020 HR Director
 - Sarah Hingston SPS - DOH 02/01/2021 Tutor
 - Justin Nestor SPD - DOH 02/08/2021 Police Patrolman
 - Kylie Orszulak SPS - DOH 12/04/2020 Tutor
 - Timothy Richmond SPS - DOH 01/28/2021 Tutor
 - Emily Salinas SPS - DOH 12/18/2020 Security Monitor
 - Anne Smith SPS - DOH 02/12/2021 Tutor
4. **Retirements:**
 - None
5. **Transfers/Refunds/Rollovers/Buybacks:**
 - None
6. **Expenses/Financials:**
 - A/P Warrant 2/2021 \$At Meeting
 - Payroll Warrant 2/26/2021 \$At Meeting
 - November & December 2020 Financials
7. **Administrative Reports Put on File:**
 - #08: Required Minimum Distribution: Now Age 72 For This Year's Notifications
 - #09: Actuarial Data
 - #10: Forfeiture of Retirement Allowance for Dereliction of Duty by Members
8. **Deaths:**
 - Stephen Simmons, Former SPS Driver & Coach DOD 10/28/21 (Option C)
9. **Old Business:**
10. **New Business:**
 - Payroll Issue
11. **Administrator Updates:**
 - Annual Statements